

## ATTENTION MEMBERS OF KEYSTONE CONTRACTORS

YOU ARE INVITED TO:



### Succession Planning WEDNESDAY

October 11th, 2017

3:00PM-5:00PM

Food & Drinks Available

### Appalachian Brewing Company

50 North Cameron Street  
Harrisburg, PA 17101  
(717) 221-1080

To RSVP please contact:

**Scott Cray**

**Financial Representative**

(717) 503-7075

cray\_scott@nlgroupmail.com

### Informational Topics

#### Succession Planning Strategies

- Transfer financial success of your business
- Buy-Sell Agreements
- Types of Buy-Sell Agreements
- Strategies for funding your Buy-Sell Agreement
- Taxation Strategies and Implications

#### Event Hosted By:

**Neal Regino and Scott Cray**

Neal Regino is a Registered Representatives and Investment Adviser Representatives of Equity Services, Inc. Securities and investment advisory services are offered solely by Equity Services, Inc., Member FINRA/SIPC, 1400 N Providence Rd, Media, PA 19063; 610-891-9700. KeyAdvisors is independent of Equity Services, Inc. TC97241(0917)